



**LOM Financial Limited**  
**Unaudited Consolidated Balance Sheet**  
**As at June 30, 2017**  
**(Figures are presented in BMD\$)**

	<u>YTD 2017</u>	<u>YTD 2016</u>
	\$	\$
<b>Assets</b>		
Cash and cash equivalents	2,655,540	4,037,431
Securities owned	3,593,994	3,052,952
Accounts receivable	713,840	1,087,270
Prepaid assets	263,016	252,701
Due from related parties	17,172	9,305
Investment in associate	1,665,005	1,557,863
Property, plant & equipment	9,070,473	7,282,826
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Total Assets	17,979,040	17,280,348
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<b>Liabilities</b>		
Accounts payable and accrued liabilities	484,057	514,444
Securities sold short	-	199,577
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Total Liabilities	484,057	714,021
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<b>Shareholders' equity</b>		
Share capital	599,488	599,688
Share premium	2,954,744	2,959,544
Retained earnings	13,940,751	13,007,095
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Total Shareholders' Equity	17,494,983	16,566,327
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Total Liabilities & Shareholders' Equity	17,979,040	17,280,348
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**LOM Financial Limited**  
**Unaudited Consolidated Statement of Earnings**  
**For the Six Months Ending June 30, 2017**  
**(Figures are presented in BMD\$)**

	<u>YTD 2017</u>	<u>YTD 2016</u>
	\$	\$
<b>Revenues</b>		
Broking fee income	1,460,505	792,567
Management and investment advisory fees	1,951,396	1,533,341
Net interest income	484,537	476,625
Other income	523,444	454,934
Foreign exchange income, net	170,986	164,156
Net trading gains/(loss) on securities owned	46,648	8,159
Corporate finance income	17,500	18,000
Administration and custody fees	24,827	21,731
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<b>Gross revenue</b>	4,679,843	3,469,513
<b>Operating expenses</b>		
Employee compensation and benefits	1,541,234	1,393,507
Commissions and referral fees	1,263,272	832,818
Computer and information services	296,425	241,864
Depreciation of property and equipment	216,194	197,850
Jitney fees	111,904	70,668
Professional fees	192,701	192,057
Occupancy	313,898	272,617
Administration expenses	189,938	101,030
Insurance	66,992	67,190
Custodial charges	74,446	58,540
Loss (gain) on foreign exchange	(20,096)	(10,162)
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<b>Total operating expenses</b>	4,246,908	3,417,979
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<b>Net earnings for the year</b>	432,935	51,534
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<b>Dividends per share paid</b>	\$ -	\$ -
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<b>Basic earnings per share</b>	\$ 0.07	\$ 0.01
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<b>Fully diluted earnings per share</b>	\$ 0.07	\$ 0.01
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<b>Directors &amp; officers shareholding</b>	3,004,357	2,999,357
<b>Directors &amp; officers options</b>	Nil	Nil